

Almond Industry Position Report

JULY 2025

2024-2025 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2024-2025</u> <u>08/01 - 07/31</u> <u>Kernel Wt.</u>	<u>2023-2024</u> <u>08/01 - 07/31</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2024	502.7	502,650,201	800,292,337	-37.19%
2. Crop Receipts to Date	2,800.0	2,712,929,240	2,446,042,194	10.91%
3. [2% Loss and Exempt]	(56.0)	(54,258,585)	(48,920,844)	
4. New Crop Marketable (2-3)	2,744.0	2,658,670,655	2,397,121,350	10.91%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>3,246.7</u>	<u>3,161,320,856</u>	<u>3,197,413,687</u>	-1.13%

Shipments by Handlers

7. Domestic	728.1	671,358,562	728,063,393	-7.79%
8. Export	<u>1,968.6</u>	<u>1,975,093,816</u>	<u>1,963,916,713</u>	0.57%
9. Total Shipments	2,696.7	<u>2,646,452,378</u>	<u>2,691,980,106</u>	-1.69%
10. Forecasted Carryout	<u>550.0</u>			
11. Computed Inventory (6-9)		<u>514,868,478</u>	<u>505,433,581</u>	1.87%

Commitments (sold, not delivered)**

	2025-2026 Sold to Date			
12. Domestic	<u>71,429,269</u>	92,952,010	133,517,678	-30.38%
13. Export	<u>213,404,036</u>	<u>122,528,122</u>	<u>103,987,404</u>	17.83%
14. Total Committed Shipments	<u>284,833,305</u>	<u>215,480,132</u>	<u>237,505,082</u>	-9.27%
15. Uncommitted Inventory (11-14)		<u>299,388,346</u>	<u>267,928,499</u>	11.74%

**Handlers reporting commitments represent 84% of the 2023/2024 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		<u>2024-2025 Crop Year</u>		<u>2023-2024 Crop Year</u>		
		07/01 - 07/31	08/01 - 07/31	07/01 - 07/31	08/01 - 07/31	
DOMESTIC	Shelled	42,240,336	583,476,484	40,172,335	577,703,282	
	Manufactured	25,318,423	302,873,981	25,961,112	318,932,870	
	Products	635,777	7,254,693	551,630	9,201,756	
	Inshell	(479,507)	2,153,694	1,187,840	7,454,514	
	(Interhandler Transfers)	(10,983,462)	(161,552,966)	(12,315,417)	(110,962,092)	
	(Industry Purchases)	<u>(6,583,010)</u>	<u>(62,847,324)</u>	<u>(2,460,317)</u>	<u>(74,266,937)</u>	
	Total:	<u>50,148,557</u>	<u>671,358,562</u>	<u>53,097,183</u>	<u>728,063,393</u>	27%
EXPORT	Shelled	86,133,605	1,345,215,591	91,292,719	1,324,911,990	
	Manufactured	13,112,599	150,808,632	12,634,106	139,849,275	
	Products	244,540	1,388,258	72,275	1,560,609	
	Inshell	<u>47,510,542</u>	<u>477,681,335</u>	<u>22,337,117</u>	<u>497,594,839</u>	
	Total:	<u>147,001,286</u>	<u>1,975,093,816</u>	<u>126,336,217</u>	<u>1,963,916,713</u>	73%
NET SHIPMENTS		<u>197,149,843</u>	<u>2,646,452,378</u>	<u>179,433,400</u>	<u>2,691,980,106</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>14,368,256</u>	<u>40,585,315</u>	<u>4,386,697</u>	<u>19,004,571</u>	

Global Percent Total Shipments	2024/25 vs. 2023/24 YTD + / -	World Region Destination	2024 - 2025 - Current			2024 - 2025 - YTD			2023 - 2024 - Current			2023 - 2024 - YTD		
			Current Month - July, 2025			August 1 through July 31, 2025			Current Month - July, 2024			August 1 through July 31, 2024		
			SHELLED 68%	NKW 32%	Month TOTAL 100%	SHELLED 76%	NKW 24%	YTD TOTAL 100%	SHELLED 82%	NKW 18%	Month TOTAL 100%	SHELLED 75%	NKW 25%	YTD TOTAL 100%
5%		NORTH AMERICA												
	1%	Canada	5,675,743	0	5,675,743	60,295,847	10,544	60,306,391	5,370,672	0	5,370,672	59,888,556	11,069	59,899,625
	8%	Mexico	2,577,885	0	2,577,885	33,499,529	0	33,499,529	2,079,865	0	2,079,865	31,144,646	0	31,144,646
	3%	<u>Ttl NORTH AMERICA</u>	<u>8,253,628</u>	<u>0</u>	<u>8,253,628</u>	<u>93,875,076</u>	<u>10,544</u>	<u>93,885,620</u>	<u>7,455,037</u>	<u>0</u>	<u>7,455,037</u>	<u>91,127,342</u>	<u>11,069</u>	<u>91,138,411</u>
		LATIN AMERICA/CARIBBEAN												
	168%	Argentina	224,265	0	224,265	3,603,869	16,254	3,620,123	27,000	0	27,000	1,352,079	0	1,352,079
	3%	Brazil	112,927	0	112,927	6,182,505	0	6,182,505	421,761	0	421,761	6,015,833	0	6,015,833
	52%	Chile	1,616,190	0	1,616,190	10,956,260	0	10,956,260	1,043,035	0	1,043,035	7,109,031	100,800	7,209,831
	11%	Colombia	563,783	0	563,783	8,216,173	0	8,216,173	525,120	0	525,120	7,380,780	0	7,380,780
	75%	Costa Rica	262,000	0	262,000	1,656,200	0	1,656,200	0	0	0	945,550	0	945,550
	-12%	Dominican Republic	34,000	0	34,000	444,907	77,409	522,316	92,250	0	92,250	516,030	79,066	595,096
	-8%	Guatemala	76,309	0	76,309	343,329	0	343,329	0	6,405	6,405	368,800	6,405	375,205
	-1%	Honduras	84,000	0	84,000	814,000	0	814,000	132,000	0	132,000	818,800	0	818,800
	49%	Peru	160,000	0	160,000	6,650,550	0	6,650,550	316,884	0	316,884	4,463,684	0	4,463,684
	37%	Trinidad	48,000	0	48,000	859,800	0	859,800	0	0	0	629,025	0	629,025
	26%	Uruguay	46,145	0	46,145	302,914	0	302,914	0	0	0	240,178	0	240,178
	31%	<u>Ttl LATIN AMERICA/CARIBB</u>	<u>3,274,272</u>	<u>0</u>	<u>3,274,272</u>	<u>40,571,961</u>	<u>93,663</u>	<u>40,665,624</u>	<u>2,570,773</u>	<u>6,405</u>	<u>2,577,178</u>	<u>30,806,370</u>	<u>186,271</u>	<u>30,992,641</u>
	10%	Total AMERICAS	11,527,900	0	11,527,900	134,447,037	104,207	134,551,244	10,025,810	6,405	10,032,215	121,933,712	197,340	122,131,052
		NORTHEAST ASIA												
	-52%	China/HongKong	1,080,005	0	1,080,005	29,516,261	21,289,846	50,806,107	2,572,676	808,369	3,381,045	53,946,426	52,055,892	106,002,318
	5%	Japan	5,684,795	0	5,684,795	91,127,973	2,817	91,130,790	5,125,518	0	5,125,518	86,459,548	4,139	86,463,687
	3%	South Korea	2,921,212	0	2,921,212	61,454,429	0	61,454,429	3,329,714	0	3,329,714	59,514,747	0	59,514,747
	26%	Taiwan	456,000	0	456,000	12,941,625	32,180	12,973,805	245,000	0	245,000	10,177,651	94,249	10,271,900
	-18%	<u>Ttl NORTHEAST ASIA</u>	<u>10,142,012</u>	<u>0</u>	<u>10,142,012</u>	<u>195,040,288</u>	<u>21,324,843</u>	<u>216,365,131</u>	<u>11,272,908</u>	<u>808,369</u>	<u>12,081,277</u>	<u>210,142,372</u>	<u>52,154,280</u>	<u>262,296,652</u>
		SOUTHEAST ASIA												
	-13%	Indonesia	677,500	0	677,500	7,194,021	81,945	7,275,966	1,160,500	0	1,160,500	7,765,551	591,982	8,357,533
	45%	Malaysia	627,110	0	627,110	9,809,111	313,678	10,122,789	861,100	0	861,100	6,960,611	0	6,960,611
	-11%	Philippines	138,500	0	138,500	1,787,013	0	1,787,013	126,000	0	126,000	2,002,635	0	2,002,635
	66%	Singapore	501,349	0	501,349	7,675,758	0	7,675,758	351,374	0	351,374	4,624,122	0	4,624,122
	0%	Thailand	1,164,000	0	1,164,000	13,756,650	2,162,204	15,918,854	940,000	215,418	1,155,418	12,481,440	3,394,239	15,875,679
	36%	Vietnam	1,788,800	144,015	1,932,815	52,906,066	4,623,714	57,529,780	5,347,592	32,279	5,379,871	41,823,846	556,723	42,380,569
	25%	<u>Ttl SOUTHEAST ASIA</u>	<u>4,897,259</u>	<u>144,015</u>	<u>5,041,274</u>	<u>93,155,119</u>	<u>7,181,541</u>	<u>100,336,660</u>	<u>8,786,566</u>	<u>247,697</u>	<u>9,034,263</u>	<u>75,688,205</u>	<u>4,542,944</u>	<u>80,231,149</u>
		SOUTH/CENTRAL ASIA												
	154%	Bangladesh	0	0	0	2,238,000	0	2,238,000	44,000	0	44,000	879,800	0	879,800
	6%	India	358,038	45,527,194	45,885,232	4,724,157	418,335,381	423,059,538	430,125	19,212,841	19,642,966	4,654,907	395,531,678	400,186,585
	32%	Kazakhstan	352,000	0	352,000	3,384,000	92,395	3,476,395	880,000	0	880,000	2,595,979	27,927	2,623,906
	30%	Nepal	0	0	0	615,950	161,839	777,789	44,000	0	44,000	564,000	34,862	598,862
	66%	Pakistan	199,550	152,096	351,646	4,818,950	2,675,156	7,494,106	204,000	171,957	375,957	2,616,000	1,889,107	4,505,107
	7%	<u>Ttl SOUTH/CENTRAL ASIA</u>	<u>924,338</u>	<u>45,679,290</u>	<u>46,603,628</u>	<u>15,795,807</u>	<u>421,264,771</u>	<u>437,060,578</u>	<u>1,602,125</u>	<u>19,384,798</u>	<u>20,986,923</u>	<u>11,981,915</u>	<u>397,583,445</u>	<u>409,565,360</u>
		AUSTRALASIA/OCEANIA												
	10%	Australia	85,880	0	85,880	675,880	0	675,880	72,000	0	72,000	614,649	0	614,649
	3%	New Zealand	312,000	0	312,000	2,991,552	0	2,991,552	275,500	0	275,500	2,908,704	0	2,908,704
	5%	<u>Ttl AUSTRALASIA/OCEANIA</u>	<u>433,930</u>	<u>0</u>	<u>433,930</u>	<u>3,704,519</u>	<u>0</u>	<u>3,704,519</u>	<u>347,500</u>	<u>0</u>	<u>347,500</u>	<u>3,525,878</u>	<u>0</u>	<u>3,525,878</u>
29%	0%	Total ASIA-PACIFIC	16,397,539	45,823,305	62,220,844	307,695,733	449,771,155	757,466,888	22,009,099	20,440,864	42,449,963	301,338,370	454,280,669	755,619,039

Global Percent Total Shiments	2024/25 vs. 2023/24 YTD + / -	World Region Destination	2024 - 2025 - Current			2024 - 2025 - YTD			2023 - 2024 - Current			2023 - 2024 - YTD		
			Current Month - July, 2025			August 1 through July 31, 2025			Current Month - July, 2024			August 1 through July 31, 2024		
			SHELLED 68%	NKW 32%	Month TOTAL 100%	SHELLED 76%	NKW 24%	YTD TOTAL 100%	SHELLED 82%	NKW 18%	Month TOTAL 100%	SHELLED 75%	NKW 25%	YTD TOTAL 100%
25%		WESTERN EUROPE												
	11%	Belgium	1,753,726	0	1,753,726	18,795,406	0	18,795,406	651,194	0	651,194	16,944,208	0	16,944,208
	1%	Denmark	1,274,000	0	1,274,000	11,002,020	32,022	11,034,042	1,145,312	0	1,145,312	10,900,709	61,425	10,962,134
	-2%	France	2,140,460	0	2,140,460	25,030,666	0	25,030,666	1,513,800	0	1,513,800	25,445,095	0	25,445,095
	-5%	Germany	14,681,970	87,138	14,769,108	101,566,589	174,537	101,741,126	7,876,851	0	7,876,851	107,063,661	152,793	107,216,454
	-18%	Greece	646,500	0	646,500	9,176,400	30,996	9,207,396	432,000	0	432,000	11,225,832	59,553	11,285,385
	48%	Ireland	396,000	0	396,000	704,000	0	704,000	88,000	0	88,000	476,000	0	476,000
	13%	Italy	5,713,840	0	5,713,840	96,618,194	1,453,328	98,071,522	7,526,908	157,360	7,684,268	84,577,961	2,315,519	86,893,480
	20%	Netherlands	8,379,700	0	8,379,700	128,703,433	0	128,703,433	7,859,592	0	7,859,592	107,625,920	0	107,625,920
	11%	Norway	747,950	0	747,950	5,713,663	0	5,713,663	440,000	0	440,000	5,136,950	0	5,136,950
	0%	Portugal	88,000	0	88,000	616,000	0	616,000	44,000	0	44,000	616,000	0	616,000
	-12%	Spain	11,959,994	91,758	12,051,752	165,830,504	956,150	166,786,654	14,500,890	76,747	14,577,637	187,726,269	759,275	188,485,544
	55%	Sweden	1,172,800	0	1,172,800	7,030,548	0	7,030,548	305,000	0	305,000	4,546,750	0	4,546,750
	13%	Switzerland	213,950	2,000	215,950	2,778,870	2,000	2,780,870	178,640	0	178,640	2,448,515	2,800	2,451,315
	3%	United Kingdom	3,071,163	0	3,071,163	33,837,366	0	33,837,366	2,577,578	0	2,577,578	32,738,873	29,020	32,767,893
	1%	Ttl WESTERN EUROPE	52,240,053	180,896	52,420,949	607,734,659	2,649,033	610,383,692	45,181,765	234,107	45,415,872	598,198,443	3,380,385	601,578,828
		CENTRAL/EASTERN EUROPE												
	281%	Albania	160,000	0	160,000	472,000	0	472,000	0	0	0	124,000	0	124,000
	-3%	Belarus	0	0	0	1,232,000	0	1,232,000	0	0	0	1,276,000	0	1,276,000
	-20%	Bulgaria	220,000	0	220,000	2,468,250	0	2,468,250	88,000	0	88,000	3,091,400	0	3,091,400
	-36%	Croatia	44,000	0	44,000	2,985,900	0	2,985,900	128,000	0	128,000	4,697,750	0	4,697,750
	-17%	Czech Republic	132,000	0	132,000	1,056,000	0	1,056,000	0	0	0	1,274,250	0	1,274,250
	-29%	Estonia	176,000	0	176,000	2,900,950	0	2,900,950	132,000	0	132,000	4,091,150	0	4,091,150
	-24%	Georgia	88,000	0	88,000	1,635,150	118,763	1,753,913	352,000	0	352,000	2,024,200	289,888	2,314,088
	-13%	Hungary	0	0	0	308,000	0	308,000	0	0	0	352,000	0	352,000
	60%	Latvia	132,000	0	132,000	5,059,380	0	5,059,380	484,000	0	484,000	3,153,400	0	3,153,400
	38%	Lithuania	748,000	0	748,000	11,473,568	0	11,473,568	836,000	0	836,000	8,305,800	0	8,305,800
	191%	Macedonia	0	0	0	256,000	0	256,000	0	0	0	88,000	0	88,000
	71%	Montenegro	88,000	0	88,000	527,300	0	527,300	0	0	0	308,000	0	308,000
	-18%	Poland	719,200	0	719,200	5,955,200	0	5,955,200	571,800	0	571,800	7,271,414	0	7,271,414
	-29%	Romania	0	0	0	1,043,750	0	1,043,750	132,000	0	132,000	1,471,250	0	1,471,250
	-31%	Serbia	86,000	0	86,000	608,000	0	608,000	44,000	0	44,000	876,500	0	876,500
	142%	Ukraine	176,000	0	176,000	1,275,850	0	1,275,850	0	0	0	528,000	0	528,000
	0%	Ttl CENTRAL/EASTERN EUROPE	3,165,200	0	3,165,200	40,150,798	118,763	40,269,561	2,847,800	0	2,847,800	40,178,614	289,888	40,468,502
	1%	Total EUROPE	55,405,253	180,896	55,586,149	647,885,457	2,767,796	650,653,253	48,029,565	234,107	48,263,672	638,377,057	3,670,273	642,047,330
		MIDDLE EAST												
	-11%	Bahrain	40,000	0	40,000	1,296,408	21,903	1,318,311	0	0	0	1,484,353	0	1,484,353
	5%	Cyprus	80,000	0	80,000	1,122,200	0	1,122,200	44,000	0	44,000	1,064,750	0	1,064,750
	69%	Iraq	0	29,840	29,840	5,630,000	157,640	5,787,640	88,000	0	88,000	3,400,775	30,114	3,430,889
	11%	Israel	376,750	63,581	440,331	7,997,710	563,325	8,561,035	192,750	0	192,750	7,484,975	199,135	7,684,110
	53%	Jordan	766,000	0	766,000	16,854,050	314,350	17,168,400	425,982	31,950	457,932	10,868,607	364,493	11,233,100
	7%	Kuwait	220,000	0	220,000	4,727,500	0	4,727,500	198,000	0	198,000	4,404,100	0	4,404,100
	-11%	Lebanon	351,250	0	351,250	8,005,125	0	8,005,125	302,000	0	302,000	8,973,450	0	8,973,450
	-17%	Oman	0	0	0	1,262,000	0	1,262,000	42,000	0	42,000	1,522,000	0	1,522,000
	27%	Qatar	132,000	0	132,000	2,114,128	0	2,114,128	24,000	0	24,000	1,662,266	0	1,662,266
	24%	Saudi Arabia	924,000	0	924,000	29,863,949	31,270	29,895,219	770,000	0	770,000	23,958,050	107,870	24,065,920
	7%	Turkey	5,014,754	27,563	5,042,317	102,913,899	4,792,168	107,706,067	5,863,960	407,980	6,271,940	94,026,034	6,404,391	100,430,425
	-3%	United Arab Emirates	5,347,800	1,053,040	6,400,840	136,758,421	16,283,777	153,042,198	8,865,984	1,007,342	9,873,326	127,088,784	31,389,690	158,478,474
	5%	Ttl MIDDLE EAST	13,252,554	1,174,024	14,426,578	318,545,390	22,164,433	340,709,823	16,816,676	1,447,272	18,263,948	285,938,144	38,495,693	324,433,837

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16%		<u>NORTH AFRICA</u>												
	-15%	Algeria	0	332,317	332,317	12,467,290	2,029,994	14,497,284	1,224,000	181,409	1,405,409	16,449,400	533,297	16,982,697
	188%	Egypt	0	0	0	3,036,841	258,639	3,295,480	0	0	0	1,057,373	86,306	1,143,679
	-36%	Libya	484,000	0	484,000	8,612,800	530,922	9,143,722	132,000	0	132,000	13,934,504	304,201	14,238,705
	-25%	Morocco	2,091,498	0	2,091,498	58,588,223	54,189	58,642,412	5,126,550	27,060	5,153,610	77,655,515	27,060	77,682,575
	68%	Tunisia	0	0	0	440,000	0	440,000	0	0	0	261,750	0	261,750
	-22%	<u>TII NORTH AFRICA</u>	<u>2,575,498</u>	<u>332,317</u>	<u>2,907,815</u>	<u>83,145,154</u>	<u>2,873,744</u>	<u>86,018,898</u>	<u>6,482,550</u>	<u>208,469</u>	<u>6,691,019</u>	<u>109,358,542</u>	<u>950,864</u>	<u>110,309,406</u>
		<u>SUB-SAHARAN AFRICA</u>												
	5%	Mauritius	0	0	0	276,100	0	276,100	0	0	0	262,350	0	262,350
	-41%	South Africa	332,000	0	332,000	5,381,610	0	5,381,610	635,400	0	635,400	9,048,549	0	9,048,549
25%	-39%	<u>TII SUB-SAHARAN AFRICA</u>	<u>332,000</u>	<u>0</u>	<u>332,000</u>	<u>5,693,710</u>	<u>0</u>	<u>5,693,710</u>	<u>635,400</u>	<u>0</u>	<u>635,400</u>	<u>9,376,049</u>	<u>0</u>	<u>9,376,049</u>
	-3%	Total MIDDLE EAST/AFRICA	16,160,052	1,506,341	17,666,393	407,384,254	25,038,177	432,422,431	23,934,626	1,655,741	25,590,367	404,672,735	39,446,557	444,119,292
	1%	TOTAL EXPORTS	99,490,744	47,510,542	147,001,286	1,497,412,481	477,681,335	1,975,093,816	103,999,100	22,337,117	126,336,217	1,466,321,874	497,594,839	1,963,916,713
	-8%	TOTAL DOMESTIC			50,148,557			671,358,562			53,097,183			728,063,393
100%	-2%	GRAND TOTAL SHIPMENTS			197,149,843			2,646,452,378			179,433,400			2,691,980,106



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2024 through July 31, 2025

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	93,102,069	91,750,467	3,350,322	3.43%	3.65%
Avalon	3,488,505	3,316,306	195,115	0.13%	5.88%
Bennett-Hickman	17,342,792	17,639,414	849,598	0.64%	4.82%
Butte	35,474,405	36,417,513	775,673	1.31%	2.13%
Butte/Padre	122,254,595	121,875,492	2,655,146	4.51%	2.18%
Carmel	84,597,038	83,645,377	2,422,322	3.12%	2.90%
Durango	291,125	289,568	7,928	0.01%	2.74%
Folsom	1,149,565	1,037,998	27,488	0.04%	2.65%
Fritz	71,105,635	70,332,627	2,418,193	2.62%	3.44%
Independence	373,291,834	372,542,504	11,329,113	13.76%	3.04%
Livingston	2,222,343	2,214,051	106,547	0.08%	4.81%
Marchini	313,270	313,270	15,621	0.01%	4.99%
Marcona	213,724	242,682	4,980	0.01%	2.05%
Mission	2,177,739	2,131,090	31,531	0.08%	1.48%
Mixed	43,762,159	57,725,057	6,335,719	1.61%	10.98%
Monterey	516,278,828	513,171,425	17,151,126	19.03%	3.34%
Neplus	322,329	1,002,391	29,605	0.01%	2.95%
Nonpareil	1,106,501,513	1,099,772,961	30,191,219	40.79%	2.75%
Padre	5,602,493	5,786,468	62,538	0.21%	1.08%
Peerless	3,165,680	3,124,389	29,899	0.12%	0.96%
Price	17,771,248	17,202,572	260,271	0.66%	1.51%
Pyrennees	364,835	364,782	10,494	0.01%	2.88%
Ruby	362,882	355,235	7,037	0.01%	1.98%
Savana	135,958	135,958	5,529	0.01%	4.07%
Shasta	49,834,837	49,599,630	1,000,169	1.84%	2.02%
Sonora	22,175,677	22,119,805	678,417	0.82%	3.07%
Supareil	12,028,670	12,029,250	345,935	0.44%	2.88%
Tokyo	163,620	163,616	1,271	0.01%	0.78%
Winters	16,471,689	16,426,533	534,840	0.61%	3.26%
Wood Colony	109,733,796	108,783,710	3,041,386	4.04%	2.80%
<u>Major Varieties Sub Total</u>	<u>2,711,700,853</u>	<u>2,711,512,141</u>	<u>83,875,032</u>	<u>99.95%</u>	<u>3.09%</u>
<u>Minor Varieties Sub Total</u>	<u>1,228,387</u>	<u>1,977,050</u>	<u>81,608</u>	<u>0.05%</u>	<u>4.13%</u>
<u>Grand Total All Varieties</u>	<u>2,712,929,240</u>	<u>2,713,489,191</u>	<u>83,956,640</u>	<u>100.00%</u>	<u>3.09%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	24/25 vs. 23/24	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16
August	1.0%	62.05	61.42	65.45	66.56	65.93	62.45	67.05	67.25	58.80	53.98
September	-11.0%	55.94	62.84	51.73	64.12	63.58	54.35	50.08	50.44	58.20	50.60
October	18.2%	67.44	57.05	65.58	65.19	73.76	62.55	68.18	63.91	60.11	50.50
November	-9.8%	54.44	60.37	61.60	65.00	67.69	60.70	64.22	61.12	52.25	48.80
December	-1.1%	56.05	56.68	52.47	64.30	60.76	57.49	53.38	52.97	49.17	42.82
January	-2.0%	61.65	62.89	66.50	66.57	58.76	71.17	65.30	60.18	57.29	44.99
February	-4.4%	56.18	58.79	57.46	53.38	70.23	64.36	58.41	53.75	51.81	51.11
March	-17.1%	51.79	62.45	66.44	71.84	71.26	79.67	60.71	63.28	56.20	41.70
April	-17.8%	53.30	64.81	56.82	62.43	70.07	77.70	67.67	73.30	50.77	50.95
May	-22.3%	51.03	65.65	54.94	64.14	69.89	57.15	66.16	66.29	58.60	53.36
June	-17.2%	51.35	62.02	60.85	63.92	65.25	58.50	57.15	62.28	65.30	53.36
July	-5.6%	50.15	53.10	56.52	57.18	70.89	68.15	62.87	59.95	57.47	51.03
Total	-7.79%	671.36	728.06	716.36	764.64	808.08	774.25	741.17	734.73	675.96	593.19

Export	24/25 vs. 23/24	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16
August	-29.5%	106.23	150.60	162.85	140.80	127.12	85.28	87.18	101.32	111.22	72.19
September	1.8%	157.62	154.82	136.66	163.52	197.39	141.89	118.77	140.14	143.36	92.38
October	0.3%	191.00	190.35	149.03	151.88	235.92	202.95	178.93	182.58	175.44	112.08
November	21.9%	216.95	177.91	142.70	155.90	195.49	175.19	173.41	167.34	135.26	91.72
December	2.5%	177.04	172.72	153.88	124.50	196.14	148.47	146.22	151.59	107.05	92.60
January	-3.5%	166.99	173.03	163.16	110.64	135.53	149.32	144.31	133.32	108.51	84.25
February	-2.2%	158.75	162.34	188.28	145.78	163.97	137.42	128.54	136.38	100.46	103.94
March	-2.9%	169.58	174.59	214.63	173.14	195.39	128.56	124.24	130.67	121.99	119.38
April	6.3%	187.81	176.67	140.44	182.81	179.84	103.50	109.34	103.10	101.21	116.59
May	0.2%	160.73	160.41	140.73	193.40	149.51	96.74	112.56	92.01	112.09	124.71
June	-6.1%	135.39	144.14	125.76	214.67	155.24	116.86	108.02	94.49	111.75	120.66
July	16.4%	147.00	126.34	130.14	112.25	158.50	111.98	91.32	83.86	96.49	87.55
Total	0.57%	1,975.09	1,963.92	1,848.26	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05

Net	24/25 vs. 23/24	24/25	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16
August	-20.6%	168.28	212.01	228.30	207.35	193.05	147.73	154.23	168.57	170.02	126.17
September	-1.9%	213.56	217.67	188.38	227.64	260.97	196.24	168.85	190.58	201.56	142.98
October	4.5%	258.44	247.40	214.61	217.07	309.68	265.50	247.11	246.49	235.55	162.58
November	13.9%	271.38	238.28	204.30	220.91	263.18	235.90	237.63	228.46	187.51	140.52
December	1.6%	233.09	229.40	206.35	188.81	256.90	205.96	199.60	204.56	156.22	135.42
January	-3.1%	228.64	235.92	229.66	177.21	194.29	220.50	209.61	193.50	165.80	129.24
February	-2.8%	214.93	221.13	245.74	199.16	234.21	201.78	186.95	190.13	152.26	155.05
March	-6.6%	221.37	237.04	281.07	244.98	266.65	208.22	184.95	193.95	178.19	161.08
April	-0.2%	241.10	241.48	197.26	245.24	249.91	181.19	177.01	176.40	151.98	167.55
May	-6.3%	211.76	226.06	195.67	257.55	219.41	153.89	178.72	158.30	170.69	178.07
June	-9.4%	186.73	206.16	186.60	278.59	220.50	175.37	165.17	156.76	177.05	174.01
July	9.9%	197.15	179.43	186.67	169.42	229.39	180.13	154.19	143.81	153.97	138.58
Total	-1.69%	2,646.45	2,691.98	2,564.61	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24

ALMOND RECIEPTS BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Kernel Weight Lbs., By County

Period: 8/1/2024 through 7/31/2025

	COUNTIES	% CROP	Nonpareil	Monterey	Independence	Butte/Padre	Carmel	Fritz	All Others	All Varieties
<u>Northern</u>										
	BUTTE	1.78%	23,231,981	3,255,159	2,516,220	1,509,457	2,940,298	284,697	14,435,564	48,173,376
	COLUSA	5.09%	68,171,123	16,062,191	5,127,437	2,607,443	9,046,726	5,589,211	31,553,414	138,157,545
	GLENN	3.27%	49,592,762	8,004,036	2,853,548	1,694,005	4,776,849	437,550	21,432,196	88,790,946
	SOLANO	1.43%	15,132,948	3,822,143	9,940,133	561,105	1,239,973	125,185	7,943,723	38,765,210
	SUTTER	0.93%	9,271,803	2,240,824	6,906,908	804,376	798,324	107,551	5,022,119	25,151,905
	TEHAMA	1.05%	15,289,177	2,389,162	1,268,446	914,469	2,139,044	8,742	6,446,313	28,455,353
	YOLO	2.61%	32,143,871	9,450,366	8,219,689	989,857	2,428,219	648,807	16,987,156	70,867,965
	YUBA	0.25%	2,472,019	817,939	2,447,182	137,584	201,942	85,318	522,167	6,684,151
	OTHERS	0.41%	3,435,629	1,168,513	4,145,085	20,315	137,202	76,845	2,257,785	11,241,374
	<u>Northern Totals:</u>	<u>16.82%</u>	<u>218,741,313</u>	<u>47,210,333</u>	<u>43,424,648</u>	<u>9,238,611</u>	<u>23,708,577</u>	<u>7,363,906</u>	<u>106,600,437</u>	<u>456,287,825</u>
<u>Central</u>										
	MERCED	10.28%	106,683,964	47,305,074	39,802,535	16,152,564	10,589,296	8,537,276	49,754,723	278,825,432
	SAN JOAQUIN	7.19%	69,832,556	16,625,165	49,564,988	7,707,933	12,214,865	4,225,456	34,867,329	195,038,292
	STANISLAUS	13.50%	134,657,262	34,899,046	77,126,372	21,230,190	22,944,767	9,611,092	65,974,840	366,443,569
	OTHERS	0.25%	2,981,481	1,177,793	1,279,309	69,810	128,133	9,981	1,126,828	6,773,335
	<u>Central Totals:</u>	<u>31.22%</u>	<u>314,155,263</u>	<u>100,007,078</u>	<u>167,773,204</u>	<u>45,160,497</u>	<u>45,877,061</u>	<u>22,383,805</u>	<u>151,723,720</u>	<u>847,080,628</u>
<u>Southern</u>										
	FRESNO	20.62%	213,179,538	128,645,822	85,789,366	29,442,556	3,751,748	8,830,611	89,856,922	559,496,563
	KERN	12.82%	149,822,802	112,070,847	18,842,118	15,415,806	3,573,111	17,729,049	30,487,541	347,941,274
	KINGS	2.51%	23,503,092	17,100,519	13,833,234	4,466,837	0	673,055	8,518,486	68,095,223
	MADERA	11.37%	134,015,309	74,796,676	19,246,675	13,796,918	6,302,639	10,264,020	50,105,842	308,528,079
	TULARE	4.61%	46,171,115	33,170,767	23,286,419	4,339,821	398,428	3,070,187	14,519,731	124,956,468
	OTHERS	0.04%	184,529	169,383	346,840	14,446	33,813	17,994	336,126	1,103,131
	<u>Southern Totals:</u>	<u>51.97%</u>	<u>566,876,385</u>	<u>365,954,014</u>	<u>161,344,652</u>	<u>67,476,384</u>	<u>14,059,739</u>	<u>40,584,916</u>	<u>193,824,648</u>	<u>1,410,120,738</u>
	<u>YTD Totals:</u>	<u>100.00%</u>	<u>1,099,772,961</u>	<u>513,171,425</u>	<u>372,542,504</u>	<u>121,875,492</u>	<u>83,645,377</u>	<u>70,332,627</u>	<u>452,148,805</u>	<u>2,713,489,191</u>

INEDIBLES BY COUNTY / BY VARIETY AND CROP YEAR

Almond Board of California

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Period: 8/1/2024 through 7/31/2025

<u>COUNTIES</u>	<u>% CROP</u>	<u>Nonpareil Inedible</u>	<u>Monterey Inedible</u>	<u>Independence Inedible</u>	<u>Butte/Padre Inedible</u>	<u>Carmel Inedible</u>	<u>Fritz Inedible</u>	<u>ALL OTHERS Inedible</u>	<u>ALL VARIETIES Inedible</u>
<u>Northern</u>									
BUTTE	1.50%	470,779	116,576	56,657	30,769	73,087	7,429	504,651	1,259,948
COLUSA	4.15%	1,356,770	520,387	118,027	68,364	278,326	212,392	931,067	3,485,333
GLENN	2.29%	918,173	214,744	48,513	17,971	110,522	13,185	596,784	1,919,892
SOLANO	1.23%	351,949	95,652	325,446	11,721	23,228	6,528	214,212	1,028,736
SUTTER	1.00%	320,641	87,838	211,190	10,272	27,715	4,099	179,138	840,893
TEHAMA	0.52%	188,886	69,887	19,157	15,529	37,395	286	106,291	437,431
YOLO	2.36%	844,101	279,158	154,497	19,255	62,897	24,789	593,586	1,978,283
YUBA	0.27%	95,318	35,464	56,483	540	5,542	2,109	34,209	229,665
OTHERS	0.32%	95,532	29,026	88,584	572	3,749	9,220	42,310	268,993
<u>Northern Totals:</u>	<u>13.64%</u>	<u>4,642,149</u>	<u>1,448,732</u>	<u>1,078,554</u>	<u>174,993</u>	<u>622,461</u>	<u>280,037</u>	<u>3,202,248</u>	<u>11,449,174</u>
<u>Central</u>									
MERCED	11.03%	3,261,816	1,835,203	1,474,876	368,281	367,533	252,683	1,701,482	9,261,874
SAN JOAQUIN	6.64%	1,679,646	518,237	1,250,690	155,449	296,558	118,167	1,554,452	5,573,199
STANISLAUS	14.91%	4,032,807	1,551,149	2,098,004	388,813	673,655	317,892	3,458,415	12,520,735
OTHERS	0.18%	59,390	31,780	38,223	1,200	2,551	615	20,104	153,863
<u>Central Totals:</u>	<u>32.77%</u>	<u>9,033,659</u>	<u>3,936,369</u>	<u>4,861,793</u>	<u>913,743</u>	<u>1,340,297</u>	<u>689,357</u>	<u>6,734,453</u>	<u>27,509,671</u>
<u>Southern</u>									
FRESNO	19.30%	5,619,691	3,191,565	2,787,554	606,747	112,600	273,955	3,607,713	16,199,825
KERN	16.63%	5,745,522	4,284,021	585,680	509,015	152,350	858,027	1,828,314	13,962,929
KINGS	2.77%	874,967	602,368	423,978	79,569	0	22,443	320,607	2,323,932
MADERA	9.07%	2,471,906	2,233,524	599,134	271,009	184,013	222,132	1,630,169	7,611,887
TULARE	5.80%	1,799,896	1,449,920	984,828	99,908	10,277	71,859	453,135	4,869,823
OTHERS	0.04%	3,429	4,627	7,592	162	324	383	12,882	29,399
<u>Southern Totals:</u>	<u>53.60%</u>	<u>16,515,411</u>	<u>11,766,025</u>	<u>5,388,766</u>	<u>1,566,410</u>	<u>459,564</u>	<u>1,448,799</u>	<u>7,852,820</u>	<u>44,997,795</u>
<u>YTD Totals:</u>	<u>100.00%</u>	<u>30,191,219</u>	<u>17,151,126</u>	<u>11,329,113</u>	<u>2,655,146</u>	<u>2,422,322</u>	<u>2,418,193</u>	<u>17,789,521</u>	<u>83,956,640</u>

ALMOND TREE FRUIT WEIGHT

2024/2025 Crop Year

This supplement to the final position report of the 2024/2025 crop year is an analysis of the full weight of almond tree fruit that California almond orchards produce – hulls and shells included.

Almond trees and the resources used to grow them produce more than just almonds. In addition to growing wood and sequestering significant amounts of carbon dioxide over their lifetime, each almond tree grows the almond kernels we eat as well as hulls and shells which are important products in their own right. Traditional uses for these coproducts include dairy feed and livestock bedding, and work is underway developing new uses for these materials.

More at Almonds.com/ZeroWaste.



Almond Tree Fruit produced in 2024/25:
8.753 billion lbs.

Kernels: 31%

Based on the final USDA kernel weight of 2024/25 Crop Year of 2.713 billion lbs.

Hulls: 49%

For every 1 million kernel lbs. there are 790 tons of hulls = 4.289 billion lbs.

Shells: 20%

Using an average of 65% crack out = 1.751 billion lbs.

Sources:

Kernel Weight - USDA Incomings received by Almond Board of California
Shell & Hull Estimations – Varietal coproduct ratios and production volumes (ABC 2020)